North Investments Company LLC Form CRS - Customer Relationship Summary

Introduction

North Investments Company LLC ("North") is a registered broker-dealer specializing in digital asset securities and other blockchain-based assets. We are registered with the Securities and Exchange Commission (SEC), a member of the Financial Industry Regulatory Authority (FINRA), and a member of the Securities Investor Protection Corporation (SIPC). Custody, brokerage services and fees differ; it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at: www.investor.gov/CRS.

What investment services and advice can you provide to me?

North operates a special purpose broker-dealer providing retail customers, who have been granted access to the platform, the ability to deposit into and withdraw out of their accounts cash and registered digital asset securities. Other services include the ability to purchase and sell digital asset securities through our Alternative Trading System (ATS).

North does not offer advice, recommendations or strategies involving digital assets, and does not monitor the performance in your account except for its own risk purposes. Moreover, North does not engage in discretionary trading or investment advice. All transactions are executed based on your instructions, and you retain full control over your investment decisions. For more information about our services, please visit our website at https://northinvestments.co/.

Conversation Starters. *Ask your financial professional:*

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

As a custodian and special purpose broker-dealer, North will charge you a disclosed fee for custody of digital asset securities in your account. Fees are also allocated to you at the time you deposit or withdraw cash or digital assets from your custodial account. All fees are disclosed prior to executing a transaction.

North will also charge for trades placed on our platform and you will be responsible for such fees. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For more information about our fees, please visit our website at https://northinvestments.co/.

Conversation Starters. *Ask your financial professional:*

- Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means.

North **does not** provide recommendations or advice about whether to buy or sell digital asset securities, on account types, investment strategies or provide monitoring of account performance. North has an interest in the growth and adoption of the trading, clearing, settlement and custody of digital asset securities underpinned by distributed ledger technology or blockchain. North's business model contains an inherent conflict of interest in that the company makes money only if you

open an account and deposit, buy, or sell digital asset securities; both of which may not be the best investment option for you.

North is committed to executing transactions promptly and accurately according to your instructions. North is obligated to disclose all fees, conflicts of interest, and material information that could affect your investment decisions. North strives to act in a manner consistent with your best interest within the scope of our brokerage services.
North operates an Alternative Trading System (ATS) to improve the investor experience when owning digital asset securities. North is paid a fee when customers execute trades on the ATS. All fees are disclosed to you prior to the execution of a trade on the ATS.

Conversation Starters. *Ask your financial professional:*

- How might your conflicts of interest affect me, and how will you address them?

A conflict of interest is a potential situation in which North would engage in a transaction or activity where North's interest is materially adverse to your interest. The mere presence of a conflict of interest does not imply that harm to your interests will occur, but it is important that we acknowledge and state the presence of potential conflicts. Moreover, our regulatory obligations require that we establish, maintain, and enforce written policies and procedures reasonably designed to address conflicts of interest associated with the brokerage services provided.

North strongly encourages you to read and familiarize yourself with all disclosures and other materials that are relevant to your investment relationship with North. North addresses these relationships and a full description of North's business by making available all disclosures and other materials on the website https://northinvestments.co/.

How do your financial professionals make money?

North professionals do not receive commissions or other compensation related to your trading activity. North professionals receive salaries and bonuses that are based on their overall job responsibilities and performance.

Do you or your financial professionals have legal or disciplinary history?

No. Please visit https://investor.gov/CRS to research North Investments Company LLC and its professionals.

Conversation Starters. *Ask your financial professional:*

- As a financial professional, do you have any disciplinary history? For what type of conduct?

How do you reach us?

For more information about our services, fees, or to request a copy of the *relationship summary*, you may contact us at:

Name: North Investment Company, LLC
Address: 201 American Concourse
Suite L01D
Fort Worth, TX 76106
Phone: (682) 394-4553
Email: info@northinvestments.co
Website: https://northinvestments.co/

Conversation Starters. *Ask your financial professional:*

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?